

Across Pennsylvania and beyond, large and complex HOAs face mounting challenges:

- Leadership Turnover & Tribal Knowledge Loss
 Volunteer boards change. Without documentation, critical operating knowledge is lost.
- Unclear Ownership & Maintenance Responsibility
 Sidewalks, lighting, parks, ponds, mailboxes who owns what? Lack of asset clarity leads to disputes and delays.
- Outdated Reserve Studies
 Many reserve studies are outdated or incomplete, failing to reflect post-COVID inflation and real construction costs.
- Weak Contract Management Systems
 HOAs struggle to track vendor agreements, renewal dates, and service scopes exposing the community to risk.
- Limited Capacity for Capital Planning
 Without long-term planning, HOAs react to problems instead of preparing
 for them, straining budgets and homeowners.



- Asset & Infrastructure Inventory
- Customized Capital Improvement Planning
- Contract & Vendor Management Tools
- Financial Forecasting & Scenario Modeling
- Governance Risk Reduction & Board Orientation
- Policy Development & Operational Documentation

